



SOILBUILD CONSTRUCTION GROUP LTD.
(Company Registration No. 201301440Z)
(Incorporated in the Republic of Singapore)

Final Results for Exercise of Warrants

All capitalised terms which are used in this announcement but not otherwise defined herein shall have the meanings ascribed to them in the announcements dated 18 June 2024 and 8 July 2024.

Singapore, July 31, 2024 - Soilbuild Construction Group Ltd (the “**Company**”) is pleased to announce that, at the expiry of the Warrants at 5.00 p.m. on Monday, 29 July 2024, a total of 182,498,345 Warrants have been exercised at the exercise price of S\$0.073 for each New Share. The total amount of proceeds from the exercise of Warrants is approximately S\$13.3 million.

The final results for the Exercise of Warrants are as follows:

	Number of Warrants	Percentage of Number of Warrants Issued (%)
Number of Warrants issued	185,615,237	100.0
Less: Number of Warrants exercised	(182,498,345)	98.3
Number of Warrants which have expired	3,116,892	1.7

Mr Lim Chap Huat, controlling shareholder and Executive Chairman of the Company, and Mr Lim Han Ren, Executive Director and Group Chief Executive Officer of the Company, have, in accordance with the terms and conditions of the Warrants, fully exercised the Warrants issued to them, being 149,036,060 Warrants and 7,515,759 Warrants, respectively.

For more information, please contact:

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