



**SOILBUILD CONSTRUCTION GROUP LTD.**

(Company Registration No. 201301440Z)

(Incorporated in the Republic of Singapore)

**PRO RATA AND NON-RENOUNCEABLE NON-UNDERWRITTEN PREFERENTIAL OFFERING OF UP TO 336,494,250 NEW ORDINARY SHARES IN THE CAPITAL OF SOILBUILD CONSTRUCTION GROUP LTD.**

*Unless otherwise defined, all terms used herein shall bear the same meanings as ascribed to them in the Announcements (as defined below) and the instruction booklet dated 30 December 2022 (the "Instruction Booklet") issued by Soilbuild Construction Group Ltd. (the "Company") relating to the Preferential Offering.*

Further to the announcements by the Company on 30 November 2022, 14 December 2022, 15 December 2022, 16 December 2022, 30 December 2022 and 13 January 2023 (the "Announcements"), the Company wishes to announce that 336,494,249<sup>1</sup> Rights Shares are expected to be allotted and issued by the Company on 18 January 2023.

The Rights Shares are expected to be credited to the Securities Accounts of successful Entitled Depositors on 18 January 2023.

All 336,494,249 Rights Shares are expected to be listed and quoted on the Main Board of the SGX-ST on 18 January 2023 and the trading of the Rights Shares is expected to commence with effect from 9.00 a.m. on the same day.

**BY ORDER OF THE BOARD  
SOILBUILD CONSTRUCTION GROUP LTD.**

Lim Chap Huat  
Executive Chairman

**17 January 2023**

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<sup>1</sup> This is the finalised number of Rights Shares available for allotment under the Preferential Offering, disregarding fractional entitlements.