



SOILBUILD CONSTRUCTION GROUP LTD.

(Company Registration No. 201301440Z)
(Incorporated in the Republic of Singapore)

PRO RATA AND NON-RENOUCEABLE NON-UNDERWRITTEN PREFERENTIAL OFFERING OF UP TO 168,247,125 NEW ORDINARY SHARES IN THE CAPITAL OF SOILBUILD CONSTRUCTION GROUP LTD. WITH UP TO 168,247,125 FREE DETACHABLE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE NEW ORDINARY SHARE IN THE CAPITAL OF SOILBUILD CONSTRUCTION GROUP LTD.

*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcements (as defined below) and the instruction booklet dated 11 July 2019 (the “**Instruction Booklet**”) issued by Soilbuild Construction Group Ltd. (the “**Company**”) relating to the Preferential Offering.*

Further to the announcements by the Company on 9 May 2019, 7 June 2019, 13 June 2019, 28 June 2019, 11 July 2019 and 24 July 2019 (the “**Announcements**”), the Company wishes to announce that 168,247,125 Rights Shares and 168,247,125 Warrants are expected to be allotted and issued on 29 July 2019.

The Rights Shares and Warrants are expected to be credited to the Securities Accounts of successful Entitled Depositors on 29 July 2019. The certificates representing the number of Rights Shares and Warrants validly subscribed for by Entitled Scripholders are expected to be despatched on 29 July 2019.

All 168,247,125 Rights Shares and 168,247,125 Warrants are expected to be listed and quoted on the Main Board of the SGX-ST on 29 July 2019 and 30 July 2019 respectively. Trading of the Rights Shares and the Warrants is expected to commence with effect from 9.00 a.m. on 29 July 2019 and 30 July 2019 respectively.

The exercise notice for the Warrants will be made available on the Company’s website at https://www.soilbuildconstruction.com/UploadedImg/files/warrant_exercise_form_2019.pdf. The exercise period for the Warrants is the period commencing on and including the date of issue of the Warrants (being 29 July 2019) and expiring on the date falling five years from the date of issue of the Warrants (being 29 July 2024).

**BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.**

Lim Chap Huat
Executive Chairman
26 July 2019