



(Company Registration No. 201301440Z)
(Incorporated in the Republic of Singapore)

COMPLETION OF ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF SEMBCORP EOSM PTE. LTD.

The Board of Directors of Soilbuild Construction Group Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement dated 21 November 2018 relating to the Group’s proposed acquisition of the entire issued and paid-up share capital of Sembcorp EOSM Pte. Ltd. (“**Sembcorp EOSM**”).

The acquisition was completed on 26 November 2018 and each of Sembcorp EOSM and its subsidiaries, Sembcorp EOSM (Malaysia) Sdn. Bhd. and Sembcorp EOSM (India) Private Limited, have become wholly-owned subsidiaries of the Company.

BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.

Ho Toon Bah
Executive Director
26 November 2018