



SOILBUILD CONSTRUCTION GROUP LTD.

(Company Registration No. 201301440Z)
(Incorporated in the Republic of Singapore)

PRO RATA AND NON-RENOUNCEABLE NON-UNDERWRITTEN PREFERENTIAL OFFERING OF WARRANTS

Unless otherwise defined, all terms used herein shall bear the same meaning as in the instruction booklet dated 27 June 2016 (the "Instruction Booklet").

Further to the announcements by Soilbuild Construction Group Ltd. (the "**Company**") on 30 May 2016, 6 June 2016, 27 June 2016 and 11 July 2016, the Company wishes to announce that 167,369,000 Warrants were allotted and issued today.

The Warrants will be credited to the Securities Accounts of successful Entitled Depositors by 14 July 2016. The warrant certificates representing the number of Warrants validly subscribed by Entitled Scripholders will be despatched on or about 13 July 2016.

All 167,369,000 Warrants will be listed and quoted on the Mainboard of the SGX-ST on 15 July 2016. Trading of the Warrants will commence with effect from 9.00 a.m. on the same date.

The exercise notice for the Warrants is available on the Company's website at <http://soilbuildcon.listedcompany.com/news.html/id/535528>.

In-principle approval granted by the SGX-ST for the listing of and quotation for the Warrants and the New Shares on the Main Board of the SGX-ST is not to be taken as an indication of the merits of the Preferential Offering, the Warrants, the New Shares, the Shares, the Company and/or its subsidiaries.

**BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.**

Ho Toon Bah
Executive Director

13 July 2016

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Warrants and/or the New Shares.

The value of the Warrants, New Shares and/or Shares and the income derived from them, if any, may fall as well as rise. An investment in Warrants, New Shares and/or Shares is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Company to redeem or purchase their Warrants, New Shares and/or Shares for so long as the Warrants, New Shares and/or Shares are listed on the SGX-ST. It is intended that the Warrant holders may only deal in their Warrants, New Shares and/or Shares through trading on the SGX-ST. Listing of the Warrants, New Shares and/or on the SGX-ST does not guarantee a liquid market for the Warrants, New Shares and/or Shares.

The past performance of the Company is not necessarily indicative of the future performance of the Company.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.