



CHANGE IN KEY APPOINTMENTS – CHIEF FINANCIAL OFFICER

The Board of Directors of Soilbuild Construction Group Ltd. (the “**Company**”) wish to announce that Ms Lim Hui Hua, the Chief Financial Officer (“**CFO**”) of the Company will be stepping down from her current appointment with effect from 3 November 2014. Thereafter, Ms. Lim will be taking up a new appointment as the CFO of SB REIT Management Pte. Ltd., the manager of Soilbuild Business Space REIT and a wholly-owned subsidiary of Soilbuild Group Holdings Ltd.

Mr. Wong Yoon Thim, the Director, Corporate Services (re-designated from Group Chief Financial Officer with effect from 1 December 2013) of the Company will continue to be overall responsible for the execution and day-to-day operation of finance and accounting function of the Company.

The Board of Directors would like to extend its appreciation to Ms Lim Hui Hua for her services during her term in office as CFO and wishes her well in her future endeavours.

The detailed announcement on the cessation of services of Ms Lim Hui Hua pursuant to Rule 704(7) of the Listing Manual will be released separately.

BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.

Ho Toon Bah
Executive Director

3 November 2014

*The initial public offering of the Company was sponsored by United Overseas Bank Limited (the “**Issue Manager**”). The Issue Manager assumes no responsibility for the contents of this Announcement.*