



(Company Registration No.: 201301440Z)  
(Incorporated in the Republic of Singapore)

---

## REGISTRATION OF A WHOLLY-OWNED SUBSIDIARY IN MYANMAR

---

The Board of Directors of Soilbuild Construction Group Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that the Directorate of Investment and Company Administration of Myanmar (“**DICA**”), acting through the Companies Registration Office of Myanmar, has on 25 September 2013 approved the Company’s application for the registration of Soilbuild (Myanmar) Company Limited (“**Soilbuild Myanmar**”) (a wholly-owned subsidiary of the Company) in Myanmar with effect from 15 May 2013. The Ministry of National Planning and Economic Development, acting through the DICA, has granted Soilbuild Myanmar a Permit to Trade in respect of, among others, the provision of construction and related services (including general engineering management and consulting services) for the period of 15 May 2013 to 14 May 2018 (subject to renewal).

As at the date of registration, the issued and paid-up share capital of Soilbuild Myanmar is Kyats 24,400,000, comprising 24,400 ordinary shares of Kyats 1,000 each, of which 24,399 ordinary shares are held by the Company’s wholly-owned subsidiary, Soilbuild Construction International Pte. Ltd. (“**Soilbuild Construction International**”) and one ordinary share is held by Mr. Ho Toon Bah, a Director of the Company, as a nominee of Soilbuild Construction International. The ordinary shares in Soilbuild Myanmar were paid for in cash by the Company.

The above transaction does not amount to a discloseable transaction for the purposes of Chapter 10 of the SGX-ST Listing Manual.

BY ORDER OF THE BOARD  
SOILBUILD CONSTRUCTION GROUP LTD.

Lim Chap Huat  
Executive Chairman

30 September 2013

*The initial public offering of the Company was sponsored by United Overseas Bank Limited (the “**Issue Manager**”). The Issue Manager assumes no responsibility for the contents of this Announcement.*