

**SOILBUILD CONSTRUCTION GROUP LTD.**

(Company Registration No. 201301440Z)

(Incorporated in the Republic of Singapore)

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**ADDITIONAL INVESTMENT IN SUBSIDIARIES**

**(1) SOILBUILD CONSTRUCTION ENGINEERING PTE. LTD.**

**(2) SOILBUILD E&C PTE. LTD.**

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The Board of Directors (the “**Board**”) of Soilbuild Construction Group Ltd. (the “**Company**”) and together with its subsidiaries (the “**Group**”), wishes to announce that the Company has increased its investment in the share capital of the following wholly-owned subsidiaries:

- (1) Soilbuild Construction Engineering Pte. Ltd. (“**SBCE**”) from S\$1 to S\$300,000 by subscribing for an additional 299,999 shares in cash (the “**Additional Investment in SBCE**”) amounting to an aggregate consideration of S\$299,999.
- (2) Soilbuild E&C Pte. Ltd. (“**SB E&C**”) from S\$1 to S\$300,000 by subscribing for an additional 299,999 shares in cash (the “**Additional Investment in SB E&C**”) amounting to an aggregate consideration of S\$299,999.

The Additional Investment in SBCE and Additional Investment in SB E&C are to strengthen the capital base of SBCE and SB E&C and to finance their working capital.

The Additional Investment in SBCE and Additional Investment in SB E&C are funded by internal resources and are not expected to have any material effect on the earnings per share or net tangible assets per share of the Group for the financial year ending 31 December 2013.

No director or substantial shareholder of the Company has an interest, direct or indirect, in the Additional Investment in SBCE and Additional Investment in SB E&C (other than through their respective shareholdings in the Company).

By order of the Board

Ho Toon Bah  
Executive Director  
5 June 2013

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*The initial public offering of the Company was sponsored by United Overseas Bank Limited (the “Issue Manager”). The Issue Manager assumes no responsibility for the contents of the Announcement.*