



SOILBUILD CONSTRUCTION GROUP LTD.
(Company Registration Number: 201301440Z)
(Incorporated in the Republic of Singapore on 14 January 2013)

PRE-LISTING DISCLOSURE

By way of pre-listing disclosure, Soilbuild Construction Group Ltd. (the "**Company**") confirms that:

- (i) the Company's Nominating Committee is of the opinion that Mr Lim Chap Huat is able to commit adequate time and resources necessary to discharge his responsibilities and that potential conflicts of interest, if any, have been satisfactorily mitigated; and
- (ii) the Nominating Committee will be required to review annually the adequacy of the time spent by Mr Lim Chap Huat in overseeing the affairs of the Company.

Issued by

UNITED OVERSEAS BANK LIMITED
(Company Registration Number: 193500026Z)

For and on behalf of

SOILBUILD CONSTRUCTION GROUP LTD.

23 May 2013